

## Australian listed securities

### Current investment limits on Australian listed securities

You can generally invest up to 30% of the assets held in your account in any Australian listed securities, with a maximum of 5% in any one security.

In addition, we may apply higher investment limits to Australian listed securities in certain categories as summarised in the following table.

Investment category	Maximum portfolio investment limit	Maximum investment per asset <sup>1</sup>
<b>Australian Listed Securities (excluding warrants &amp; structured products)</b>		
All Australian listed securities <sup>2</sup>	30%	5%
Ordinary Shares in the largest 200 by market capitalisation	100%	20%
Ordinary Shares in largest 201 to 300 by market capitalisation	50%	10%
Certain income securities	100%	20%
Certain AREITs	100%	20%
Undiversified ETFs and LICs	100%	20%
Certain semi diversified ETFs and LICs	100%	50%
Certain fully diversified ETFs and LICs	100%	100%
<b>Warrants &amp; structured products</b>		
Approved undiversified	50%	20%
Approved semi diversified	50%	20%
Approved diversified	50%	30%
Other (non-approved)	nil	nil

<sup>1</sup> We may at our discretion set a lower maximum investment percentage per asset for any particular security in any investment category.

<sup>2</sup> Certain listed securities may have higher investment limits where shown in this table. This limit applies to all Australian listed securities other than those where we have specified a higher limit.