

Wrap Service

Deposit and withdrawal instructions

Please follow these instructions to ensure that deposits to and withdrawals from your account can be processed in the most accurate and efficient manner.

Deposits

Method	Payment	Other requirements
Electronic funds transfer (EFT) If you know your account number.	Bank: ANZ BSB number: 013 993 Account no.: 999 followed by your Netwealth account number Reference: Your account name	Example: to make an EFT deposit for Paul Smith with Netwealth account number WRAPXXXXXX enter details as follows: BSB number: 013 993 Account no.: 999XXXXXX Reference: Paul Smith
Electronic funds transfer (EFT) or direct branch deposit For a new application where you do not have an account number.	Bank: ANZ BSB number: 013 030 Account no.: 838 160 198 Account name: Netwealth Wrap Applications Reference: Proposed account name	
BPAY®	Biller Code: 21204	Each client has a unique BPAY® Customer Reference Number (CRN). This can be found on the Netwealth website, on periodic statements or by contacting Netwealth.
Direct debit	One-off direct debits or a regular savings plan.	'Direct debit request' – to request a one-off or ad-hoc direct debit from your bank account; AND/OR (if required) 'Regular savings plan' form – to commence a regular savings plan.
Self Managed Super Fund accounts SuperStream Employers Only	Bank: ANZ BSB number: 013 993 Account no.: 999 followed by your Netwealth account number Reference: Same as SuperStream contribution message	Example: to make a SuperStream contribution for an SMSF account with Netwealth account number WRAPXXXXXX and ABN XX XXX XXX XXX send the SuperStream contribution message to: ESA: netwealthsmsf ABN: XXXXXXXXXXXX Member ID: WRAPXXXXXX For payment use: BSB number: 013 993 Account no.: 999XXXXXX Reference: Same as SuperStream contribution message

All deposit remittances except SuperStream must be sent to remittance@netwealth.com.au.

In all cases, where you want to change the type or amount of upfront advice fees, you must either remit an 'Additional deposit' form with your deposit or advise us of changes to this fee prior to depositing.

It is important to follow these deposit instructions carefully otherwise we may not be able to correctly allocate your deposits to your account.

* Registered to BPAY Pty Ltd ABN 69 079 137 518

Withdrawals

Online: To withdraw funds from your Wrap Service account, log on to your account, select 'Withdraw from account' and complete the transaction online. Funds will be transferred automatically the same day to your nominated bank account if your request is lodged online prior to noon on a business day.

Offline: Alternatively, to withdraw funds from your Wrap Service account offline, or if you wish to completely close your Netwealth account you must complete a 'Withdrawal' form and email, fax or post it to us.

All forms can be obtained online or directly from us.

Contact details

For more information:

- contact@netwealth.com.au
- Netwealth Investments Limited, Reply Paid 336, South Melbourne VIC 3205
- 1800 888 223
- Your adviser

netwealth.com.au