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11 November 2021

The **Netwealth Index Opportunities Balanced Fund** (the '**Fund**') Product Disclosure Statement ('**PDS**') is temporarily unavailable.

Netwealth has undertaken a review of the investment management of the Fund and as a result will be making a number of important changes to the way the Fund invests, including the appointment of a new investment manager. Whilst the Fund's investment objective and investment strategy will remain unchanged, there will be changes to the underlying investments of the Fund.

As a result of these changes, Netwealth has temporarily closed the Fund to further investment whilst we implement these changes.

Netwealth expects to re-issue the PDS and re-open the Fund in December 2021. Further information detailing the changes will be sent to existing investors closer to this date.

If you have any questions, please contact Investor Services on Freecall 1800 888 223 or via email to contact@netwealth.com.au.