

Superannuation Personal Insurance Insurance election notice

Please use **BLACK** pen and **BLOCK** letters.

▲ Complete this form to make an election to maintain or cancel your current insurance cover (you can log in online or call us to check the current cover you hold). The election you make on this form will apply to **all** types of insurance cover you currently hold through your superannuation account.

You should read the current Product Disclosure Statement (PDS) and Insurance Guide for the superannuation product in which your account is held as there may have been changes to the terms and conditions governing this transaction. The current PDS and Insurance Guide is available on our website. For LifeWRAP Individual Policies, you should also read the relevant insurer's PDS and policy terms available from the insurer or from your financial adviser.

Netwealth is unable to provide you with advice about your insurance arrangements and does not consider your objectives, financial situation or needs. You should consider your own circumstances and consider seeking financial advice before making a decision to maintain or cancel cover.

Step 1. Provide member details

Client name	<input type="text"/>	<input type="text"/>
Client number	<input type="text"/>	Netwealth account number <input type="text"/>

Step 2. Insurance Election Notice

- I elect to maintain my insurance benefits even if my superannuation account has been or becomes inactive for a continuous period of 16 months.¹
- I elect to cease my insurance immediately.

¹'Inactive' means a superannuation account that does not receive a contribution or rollover for a period of 16 months or more.

Step 3. Member authorisation

By submitting this instruction, I represent to Netwealth that all the details in this transaction are true and correct.

Member full name	<input type="text"/>
Signature	<input type="text"/>
Date	<input type="text"/> / <input type="text"/> / <input type="text"/>


It is recommended that you retain a copy of the completed form for your own records.

This transaction is not available online and the offline transaction fee will not apply to this transaction.

Step 4. Once complete please send to us via our secure online document upload facility

Upload via your online account:  [Activities & Tasks > Document Upload](#)

For more information:  netwealth.com.au

 1800 888 223

 Your adviser