

27 November 2020

James Sample
5 Residential Street
MELBOURNE VIC 3000

Netwealth Investments Ltd
ABN 85 090 569 109
AFSL 230975
Level 8/52 Collins Street
Melbourne VIC 3000
PO Box 336
South Melbourne VIC 3205

Netwealth Super - Changes to administration fees

We previously wrote to you in March this year regarding your Netwealth Super Wrap account and changes to the fees that apply to your account.

From 1 January 2021 the administration fee you currently pay will be replaced with a new account fee. In addition, the description of your account will be changed to 'Super Accelerator Plus'. There will be no changes to the features or benefits other than the account fee.

The new account fee will be calculated based on a percentage of your account balance as shown in the table below.

Account balance	% applicable
\$0 to \$250,000	0.370
\$250,000 to \$500,000	0.270
\$500,000 to \$1,000,000	0.170
\$1,000,000 to \$2,500,000	0.060
Balance over \$2,500,000	Nil

Plus a fixed account fee calculated daily at the rate of \$240 per calendar year.

The total account fee is subject to a minimum fee calculated at the rate of \$550 per calendar year.

You can find information about your existing account fee by logging into your online account and viewing your fee profile, or by contacting us.

What do you need to do?

You do not need to take any action. You may wish to discuss these changes with your financial adviser to understand how they may impact you. Full details of Super Accelerator are contained in the disclosure documents available from the 'Forms and documents' section of our website [here](#), or by contacting us.

If you have any questions, please contact your financial adviser. Alternatively, you can contact Netwealth on 1800 888 223 or contact@netwealth.com.au.

Your Details

Client name

Sample

Client number

Sample

Account number

Sample

Adviser Details

Name

Sample

Phone number

Sample

For more information

 1800 888 223

 contact@netwealth.com.au

 netwealth.com.au