

# Superannuation

## Change of nominated bank account

Please use **BLACK** pen and **BLOCK** letters.

This transaction is available online, however the offline transaction fee will not apply if you choose to undertake this transaction offline using this form.

**!** You should read the current Product Disclosure Statement for the product in which your account is held as there may have been changes to the terms and conditions governing this transaction. The current Product Disclosure Statement is available on our website.

### Step 1. Provide member details

Client name	<input type="text"/>
Client number	<input type="text"/>
Netwealth account number	<input type="text"/>

### Step 2. Update nominated bank account

**!** You can only nominate a bank account that is held in your name or a joint bank account for which you are one of the account holders. Payments will not be made to third parties.

#### Nominated bank account

Name of financial institution	<input type="text"/>
Account holder/s name	<input type="text"/>
BSB	<input type="text"/> - <input type="text"/>
Account number	<input type="text"/>

**OR**  Remove the nominated bank account currently recorded on my account.

If you are changing details of your bank account and you also have a regular contribution plan and/or anytime direct debit request, you must also complete a new 'Regular contribution plan' form and/or a new 'Direct debit request' form.

Please note that, if you change your nominated bank account, no proceeds can be paid to your new account until we have validated the change of account to our satisfaction. Any changes to the nominated bank account will apply to all accounts attached to the same client number.

#### Bank account into which income stream payments are to be paid

As above

<b>OR</b> Name of financial institution	<input type="text"/>
Account holder/s name	<input type="text"/>
BSB	<input type="text"/> - <input type="text"/>
Account number	<input type="text"/>

### Step 3. Read and sign this client declaration

By submitting this instruction, I represent to Netwealth that all the details in this transaction are true and correct and I declare that:

- I have received, read and understood and agree to be bound by the terms and conditions set out in the relevant Product Disclosure Statement for the Netwealth Superannuation Master Fund current as at the date I sign this form; and
- I authorise Netwealth to disclose to my Nominated Financial Adviser (if applicable) information regarding this transaction and/or my investments held through the Netwealth Superannuation Master Fund.

Member full name	<input type="text"/>
Signature	<input type="text"/>
Date	<input type="text"/> / <input type="text"/> / <input type="text"/>

It is recommended that you retain a copy of the completed form for your own records.

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### Step 4. Once complete please send to us via our secure online document upload facility

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Upload via your online account:  [Activities & Tasks > Document Upload](#)

For more information:  [netwealth.com.au](https://netwealth.com.au)

 1800 888 223

 [Your adviser](#)