

# Superannuation Personal Insurance Insurance reduction/cancellation



NWINSUCNXN

Please use **BLACK** pen and **BLOCK** letters.

Complete this form if you wish to cancel or reduce personal insurance you have taken out under the Group Policy held by Netwealth through the Netwealth Superannuation Master Fund, including Super Accelerator and Russell Investments Super Series.

Please note: If you wish to cancel a LifeWRAP Individual insurance policy held through the Netwealth Superannuation Master Fund you will need to contact the respective Insurer directly.

**!** You should read the current Product Disclosure Statement for the product in which your account is held as there may have been changes to the terms and conditions governing this transaction. The current Product Disclosure Statement is available on our website.

## Step 1. Provide member details

Client name	<input type="text"/>
Client number	<input type="text"/>
Netwealth account number	<input type="text"/>

## Step 2. Provide details of the insurance you want to cancel

Please cancel

All personal insurance that I hold under the group insurance plan

**OR** (tick all that apply)

My Death Only insurance

My Total & Permanent Disability (TPD) insurance

My Death and Total & Permanent Disability (TPD) insurance

My Income Protection insurance

## Step 3. Provide details of the reduction of cover

Enter the total amount of cover required after the reduction.

My Death insurance \$

My Total & Permanent Disability (TPD) insurance \$

My monthly Income Protection insurance \$

**!** Death insurance cannot be less than TPD insurance.

## Step 4. Opt out of annual CPI increases

Please select each of the insurance options for which you wish to opt out of annual CPI increases:

My Death insurance

My Total & Permanent Disability (TPD) insurance

My Income Protection insurance

