



22 May 2023

Dear Investor,

CitiFirst Self Funding Instalment (SFI) Maturity Notice
Important information - for action by 12.00pm 22 June 2023

Citigroup Global Markets Australia Pty Limited ("CGMA") (AFSL 240992, ABN 64 003 114 832), as issuer of the CitiFirst Self Funding Instalments (SFI), SOA, SOB, SOD, SOE, SOO and SOQ Series (the "SFI"), wishes to notify you that the SFI will mature on 22 June 2023. The purpose of this letter is to explain your options as the Maturity Date for your investment approaches. Capitalised terms have the same meaning as in the Product Disclosure Statement ("PDS") dated 20 November 2018 and 21 June 2019 and Supplementary Product Disclosure Statement ("SPDS") dated 15 July 2020.

What are my options?

You may choose to:

1. **Buy the underlying shares** - pay the Final Instalment and receive legal ownership of each Underlying Share. Please complete an 'Exercise Notice' (Attachment 1) and return it to us to do so;
2. **Sell your SFIs on market** - through the ASX on or before 22 June 2023; or
3. **Do nothing** – we sell the underlying shares, and give you the proceeds (less the Final Instalment and any costs and expenses).³
4. **Rollover** - *"A Holder who is a Wholesale (Non-Retail) Investor may also be able to "rollover" their holding of CitiFirst Instalment MINIs into future instalment warrant products issued by Citi. Holders will be advised by Citi if a further series of instalment warrant products will be available for rollover." Please call the desk for more information.*

When do I have to decide by?

Trading in the CitiFirst SFI will cease on 22 June 2023. All appropriate documentation must be returned to CitiFirst Warrants no later than 12:00pm Sydney time on 22 June 2023.

How Can I Find Out More?

It is important that you understand your options and consider carefully the action you will take at this time. If you are uncertain please contact your Financial Advisor or Stockbroker. CitiFirst Warrants will not provide you with any advice as to which option is best for your circumstances, but if you require any additional factual information, you can visit our website at www.citifirst.com.au or call us on 1300 30 70 70 .

Thanks again for investing with CitiFirst.

Yours sincerely,

Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd

Attachment 1 Exercise Notice

³ The Product Disclosure Statement provides you with the ability to submit a Request for Purchase Notice to exercise your put option at maturity. This will have the same financial outcome as doing nothing. Please let us know as you need any further information on how this works.