

Step 2. Fund details (Continued)

Name of fund	<input type="text"/>	<input type="text"/>
APIR code	<input type="text"/>	<input type="checkbox"/> Add OR <input type="checkbox"/> Delete <input type="checkbox"/> Super & IDPS OR <input type="checkbox"/> IDPS only
Name of fund	<input type="text"/>	<input type="text"/>
APIR code	<input type="text"/>	<input type="checkbox"/> Add OR <input type="checkbox"/> Delete <input type="checkbox"/> Super & IDPS OR <input type="checkbox"/> IDPS only
Name of fund	<input type="text"/>	<input type="text"/>
APIR code	<input type="text"/>	<input type="checkbox"/> Add OR <input type="checkbox"/> Delete <input type="checkbox"/> Super & IDPS OR <input type="checkbox"/> IDPS only

▲ Some assets may only be available for IDPS investors and/or Wholesale Clients.

Assets issued on an Information Memorandum are only available for IDPS.

Additional fees apply to the Premium Service. The investments available to Wholesale Clients and details of the fees that apply are included in Wealth Accelerator Multi Asset Portfolio Service Portfolio Service Guide 2.

Step 3. Dealer group approval

By submitting this instruction, I represent to Netwealth that all the details in this transaction are true and correct and I declare that I instruct Netwealth to add or delete the managed funds listed in Step 2 to the Accessible Managed Funds Menu for the Individual Adviser and/or Dealer Group named in Step 1.

Signatory one	<input type="text"/>	<input type="text"/>
Position/title	<input type="text"/>	<input type="text"/>
Signature	<input type="text"/>	Date <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/>
Signatory two (if applicable)	<input type="text"/>	<input type="text"/>
Position/title	<input type="text"/>	<input type="text"/>
Signature	<input type="text"/>	Date <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/>


Companies may sign in accordance with their constitution and the law. If you require more than 2 signatories, please copy this page.

It is recommended that you retain a copy of the completed form for your own records.

Step 4. Once complete please send to us via our secure online document upload facility

Send to us:  [Activities & Tasks > Document Upload](#)

For more information:  netwealth.com.au

 1800 888 223

 [Your adviser](#)