

Wrap Services

Regular payment plan



NWCLMAIWMW

Please use **BLACK** pen and **BLOCK** letters.

In this form references to 'I', 'me' and 'my' include individual investors, joint investors and corporate investors.

This transaction is available online. The offline transaction fee will apply if you choose to undertake this transaction offline using this form. If you do not currently have online access to your Netwealth account you can contact your adviser to arrange the transaction or arrange online access using a 'Change of details' form available from our website.

! You should read the current disclosure documents for the product in which your account is held as there may have been changes to the terms and conditions governing this transaction. The current disclosure documents are available on our website.

Step 1. Provide client details

Client name	<input type="text"/>																													
	<input type="text"/>																													
Client number	<input type="text"/>					Account number	<input type="text"/>					<input type="text"/>					<input type="text"/>													

Step 2. Provide regular payment plan instructions

I wish to commence or change my regular payment plan.

Payment frequency (please tick one box) Weekly Fortnightly Monthly
 Quarterly Half-yearly Yearly

Regular payment amount \$

To begin/change on Date

We will credit your bank account on or prior to the nominated date you specify above. Your regular payment will continue to be paid to your bank account based on the payment frequency you select.

OR

I wish to stop the existing regular payment plan.

Step 3. Provide bank account details

Your regular payment will be paid to the account you nominate.

Pay to the nominated bank account currently recorded for my Netwealth account.

OR

Pay to a different bank account.

Where you provide new bank account details, we require this original signed form to be returned to Netwealth. Please also note this will not update your nominated bank account. If you require your nominated bank account to be amended you must complete the 'Change of nominated bank account' form.

Name of financial institution	<input type="text"/>																													
Account name	<input type="text"/>																													
	<input type="text"/>																													
BSB	<input type="text"/>			-	<input type="text"/>			Account number	<input type="text"/>																					

Step 6. Once completed please send to us

Send to us:



contact@netwealth.com.au



Netwealth Investments Limited, Reply Paid 336, South Melbourne VIC 3205



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For more information:



netwealth.com.au



1800 888 223



Your adviser