

# Change of account fees



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Please use **BLACK** pen and **BLOCK** letters.

In this form references to 'I', 'me', 'my' and 'you' apply to each client, and where applicable, to each signatory.

If you have a 'Plus' account in Super Accelerator or Wealth Accelerator you can use this form to amend the administration account fees that apply to your account.

If you have an account in Super Wrap you can use this form to change your account to Super Accelerator Plus.

If you have an account in Investment Wrap you can use this form to change your account to Wealth Accelerator Plus.

The account fees that will apply to each account in Step 1 are the account fees set out in the relevant platform disclosure documents for Wealth Accelerator and/or Super Accelerator ('**Accelerator**') dated 1 March 2020. In certain circumstances lower fees may apply and the fees set on your account will be as agreed by Netwealth with you or your Nominated Financial Adviser.

The change to the account fees will be effective from the first day of the month in which Netwealth receives and processes this form.

This form may only be used if you have received a copy of the relevant platform disclosure documents for Accelerator, dated 1 March 2020.

## Step 1. Provide client details

Client name																														
Client number																														
Account number(s)																														

Note that family grouping only applies to accounts using compatible fee scales. If any of these accounts are included in a family group which includes accounts not listed on this form and the fees for those accounts are not also amended, the family group arrangements may no longer apply. Please contact your adviser or Netwealth for more information about family groups.

