

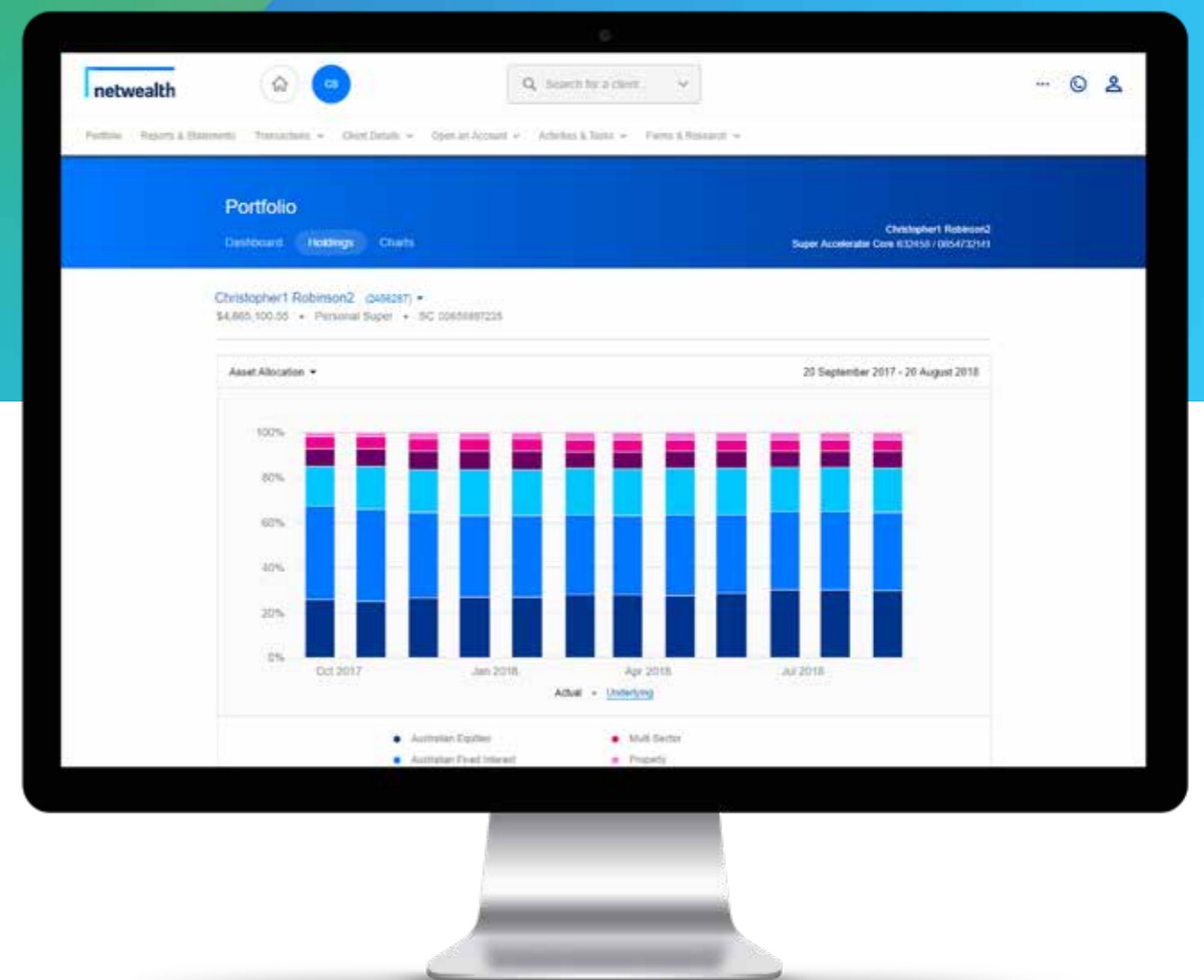
Discover a brighter future

See your wealth differently with
Netwealth, Australia's award-winning
super and investments platform.

See wealth differently

Partnering with Australia's award-winning* super and investment platform will provide you unparalleled choice in how you manage your super and investments.

You'll discover the difference by having access to a wide range of investments, multiple account options to suit your life needs, and sophisticated online tools to give you greater control.



Partner with us to see what's possible

Netwealth was created with an entrepreneurial spirit to challenge the conventions of Australia's financial services.

Founded in 1999 and listed on the ASX in 2017, Netwealth is one of the fastest growing wealth management businesses in Australia.

With us, you can see wealth differently, because we are different — in our approach, our attitude, our commitment and our spirit.

Partner with us to see what's possible and discover a brighter future.



80,000+
Netwealth account holders



2,500+ advisers
on behalf of their clients



300+ Netwealth staff
and growing



ASX listed
2017



9 years in a row: No.1 rated
for user satisfaction



5 years in a row: No.1 ranked
technology platform

We are rated No.1*
by our customers for
providing exceptional
customer service and
analysts continually
rate our technology
as best-in-class.



2020 Planner
Technology Report
Overall Satisfaction:
Platform
Netwealth



2020 Platform Competitive
Analysis and Benchmarking
Report
Reporting
Netwealth



Helping all Australians see wealth differently



We're delighted that our partnership with Banqer supports up to 15,000 Australian children with access to a financial education every year.



Banqer is a financial literacy program that teaches children how to earn, save, spend and invest their money in a safe and engaging way.

The online education provides real-world money skills to help children be better prepared for their financial future. Some of the skills include earning a wage, taking out insurance, making mortgage repayments, superannuation and investing in property.

If you know a primary school child in Australia that could benefit from this program, visit banqer.com.au/netwealth to refer a school or teacher today.

See your wealth managed your way

No two investors have the same wealth objectives and goals change over time. With Netwealth, you can choose from super or investment accounts to suit your current and future needs — all backed by award-winning technology.



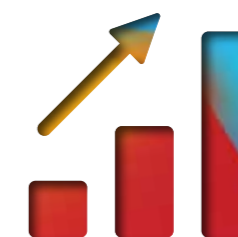
Super Accelerator

A super account to suit your stage of life.

Super Accelerator is a super account which gives you access to a wide range of investment options, to give you greater control over your wealth goals.

Regardless of where you are in your journey, you can take advantage of our accumulation or pension accounts.

Our group insurance policy provides competitive group premium rates and a simple application and approval process. LifeWRAP policies provide greater choice, with the ability to personalise insurance to your specific needs using retail policies issued by leading insurance providers. Both options provide Death, Total & Permanent Disablement (TPD) and Income Protection (IP) insurance cover.



Wealth Accelerator

Investment accounts for SMSF and investors.

Wealth Accelerator is a full-featured online investment wrap platform, perfect for an SMSF trustee or investor looking to manage SMSF and non-super investments in one place.

Our LifeWRAP retail insurance policies provide the ability to personalise insurance to your specific needs using retail policies issued by leading insurance providers. Options include Death, Total & Permanent Disablement (TPD) and Income Protection (IP) insurance cover.

See flexible investment options

With Super and Wealth Accelerator accounts, you'll have access to investment choice and affordability options that suit your wealth goals.

Investment options in detail:

Netwealth's Global Specialist Series (GSS) funds

Build diversified investment portfolios that are cost-effective and invest in quality managers with strong track records.

Managed funds

Choose from over 400 managed funds in multiple investment categories, asset classes and managers, many at wholesale prices. Select from a range of passive or index and active managers.

Managed account models

Access professionally managed multi-sector, diversified and international investment portfolios.

ASX listed securities

Invest online in ASX listed securities including a large range of company shares, ETFs, AREITs, LICs, income securities, certain warrants and IPOs.

International listed securities

Invest online in companies such as Nike, Nestle, Apple and many more. Choose from a range of securities listed on multiple international exchanges, including NYSE, NASDAQ and the LSE.

Term deposits

Choose term deposits of differing maturity lengths from a range of leading Australian banks.

Wholesale investments*

Invest in approved Information Memorandum products of differing class and allocations.

Domestic bonds*

Invest in a range of AUD denominated domestic bonds.

International bonds*

Invest in a range of international bonds.

For a complete list of approved assets that can be invested in, refer to the Netwealth website. *Available for wholesale clients and only through a Netwealth Wealth Accelerator account.



Accelerator Core

Our cost-effective option with a range of index and diversified investment options.

Build diversified investment portfolios that are cost-effective using Netwealth's GSS funds and managed account models. Access professionally managed multi-sector, diversified and international investment portfolios run by quality managers with strong track records.



Accelerator Plus

Investment choice from local and global opportunities.

Invest in ASX listed securities, including Exchange Traded Funds (ETFs), AREITs and listed investment companies. Also access international listed securities such as Nike, Apple and Nestle, over 400 managed funds, managed account models, term deposits and annuities.

✓	✓
✗	✓
5 models	45+ models
✗	✓
✗	✓
✓	✓
✗	✗
✗	✗
✗	✗

See feature-rich portfolio tools

Our focus is on providing you with the latest technology and wealth innovation. And, with access to your financial portfolio anywhere, you can manage all aspects of your super and investments on the go.



Buy, sell and track your investments online.



Automate your investments with online tools like dollar cost averaging and reinvestment plans.



Work with your adviser and provide them with access to help you manage your account.



Gain new insights and opportunities through our comprehensive reporting. Review portfolio performance and other elements of your portfolio, including income, capital movement, taxes and fees.



Interact with your super and investments anywhere through our mobile app.



See your total wealth by linking Netwealth super and investment accounts together, including family members, plus bank accounts and personal investments.



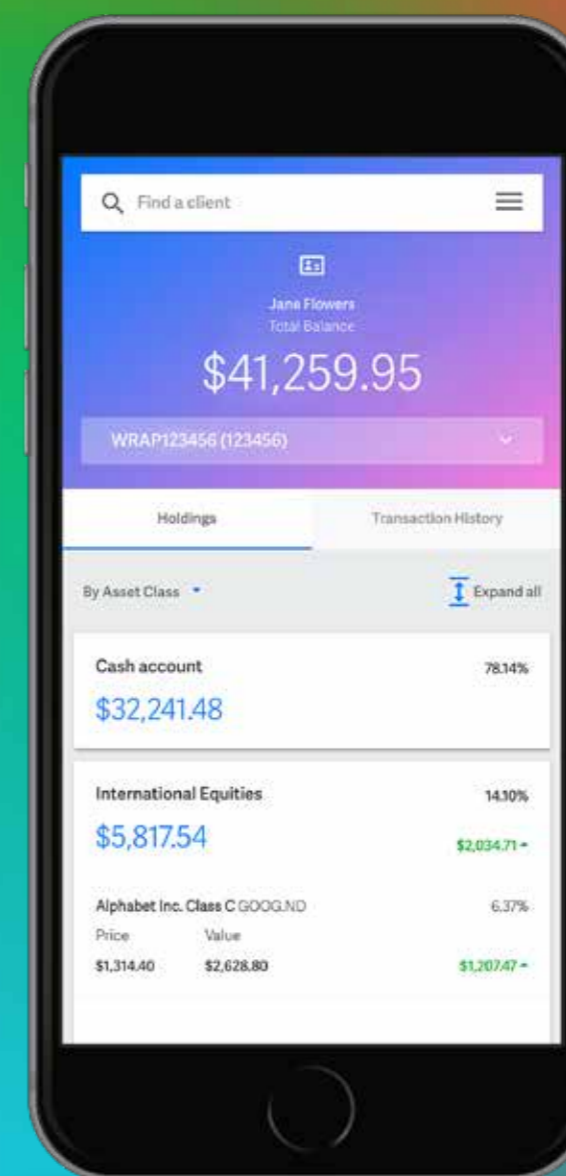
Manage payments, savings, deposits, super contributions, set up income and pension plans.



Stay up to date with alerts and receive notifications for important account activities like expiring term deposits and corporate actions.



See investments in a completely new way with access to some of the best available research data and tools on local and international markets.



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Partner with us to see wealth differently

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