



20 May 2022

Dear Investor

RE: MONTAKA GLOBAL ACCESS FUND (ARSN: 607 245 643) ("Fund") NOTICE OF INTENTION TO WIND UP THE FUND

We are contacting you because you hold units in the **Montaka Global Access Fund** (ARSN 607 245 643) (MGAF). After consultation with the Investment Manager Montaka Global Pty Limited (**Montaka**), the board of Fundhost has agreed with Montaka that it is in the best interest of investors to terminate and wind up the Fund.

The Fund is terminated pursuant to our power under the constitution to specify a date of termination (see clause 3.4(a)) and the Corporations Act (see section 601NA). The effective date of termination is the date on which the Fundhost board agreed the wind up which is 18 May 2022.

As a result of our decision to close the Fund, and as required under the constitution we are freezing existing redemption requests, and we are not accepting any new redemption requests. We are also no longer accepting any applications, or additional contributions to acquire units in the Fund.

Winding up will be conducted in accordance with the requirements of the Fund's constitution. The assets of the Fund will be sold and the proceeds (less anticipated costs and liabilities of the Fund) will be distributed to investor bank accounts. By winding down the Fund in a timely and orderly manner we ensure that the costs of closure are fairly shared amongst all investors.

Timing of wind-up

As the MGAF Fund (in which you hold an investment) invests in the Montaka Global Fund (for which Montaka is the trustee), which in turn invests in the Montaka Global Offshore Fund (a Cayman Islands domiciled investment company), which in turn invests in the Montaka Global Master Fund (a Cayman Islands domiciled investment company) which invests in global securities, there is some complexity in ensuring the wind up is managed in an orderly manner. We will work with Montaka to determine the likely timing of the distribution of your funds and will write to you again with information on the estimated date.

Payment of proceeds from your investment

You may choose to use the attached switch form to apply proceeds from your investment into the Montaka Global Long Only Fund (MGLOF), an alternate investment fund operated by Montaka.

If we do not hear from you, payment will be made to your bank account held on file.

Fundhost Limited

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28 O'Connell St
Sydney NSW 2000

If your bank account details have changed, or if you have not previously supplied us with a bank account you should fill out and return the attached [change of details form](#). A request to use a new bank account not currently held on file, will require a wet signature, which means posting the notice. We will only make payments to accounts held in the same name as the investment.

Who do you contact if you have a query?

Unless you have questions, there is no need to contact us. We will write to you again with information on the wind-up including the likely dates of payment.

For more information about why the Fund is being wound up, please refer to the accompanying notice from Montaka.

All correspondence and queries relating to the Fund generally and to your investment in the Fund should be directed to Fundhost (see our contact details at the end of this letter).

Contacting Fundhost:

Telephone +61 2 8223 5400

Email: admin@fundhost.com.au

Post: PO Box N561
Grosvenor Place NSW 1219
Australia

We would like to take this opportunity to thank you for your support, and to wish you well with your investing future.

Yours faithfully

Drew Wilson
CEO

OPTIONAL SWITCH FORM FOR INVESTMENT OF PROCEEDS IN ALTERNATE FUND

We would like to elect to have the proceeds from the wind up of the Montaka Global Access Fund applied for investment in the Montaka Global Long only Fund (MGLOF).

Please note payments are likely to be made in one or two tranches, we cannot advise in advance the date(s) of, or value of payment.

Options and Percentages	New investor to the fund
<input type="checkbox"/> % Montaka Global Long Only (ARSN: 604 883 418)Fund PDS avail here	You must read the PDS and complete a new investor application form if you are not currently invested in this fund Application form link here
<input type="checkbox"/> % Cash Payment (or remaining)	If you DO NOT complete this form, ALL proceeds will be paid to the bank account we have on file for you.

Investment

Name: _____

Investor Number: _____ Date: _____

Investor Signature(s): _____

Please submit your choice above by return email to admin@fundhost.com.au, and submit a new investment application form (only required if it is your first investment in MGLOF). The online investment application form is available by logging in at [here](#). AML CTF Identification may be required also, if it's been more than 2 years since last provided this.

Disclaimer: You should read the PDS before making a decision to invest in a new fund. The MGLOF PDS application form and information on past investment performance is available at <https://fundhost.com.au/fund/montaka-global-long-only-fund/>