

SPEAKERS ANNOUNCED

SUPERAGENCY - A GLIMPSE INTO AN AI FUTURE YOU CAN USE TODAY

Dawid Naude
CEO & Founder,
Pathfindr



BUILDING A BILLION- DOLLAR BUSINESS

Tania Austin
Founder,
DECJUBA



Andrew Pridham
Co-founder,
MA Financial Group

Plus, hear what matters to you:

FOR ADVISERS/ INVESTMENT DECISION MAKERS

- ▶ Unlocking private markets
- ▶ Creating loyalty that lasts
- ▶ Adviser automation & AI
- ▶ High-net-worth advice
- ▶ Pitch-Fest: rapid fire tech

[+ more](#)

FOR BUSINESS LEADERS & ENTREPRENEURS

- ▶ Trust & next-gen clients
- ▶ Exploring growth capital
- ▶ Crafting business plans
- ▶ Branding with PowerPoint
- ▶ Brain, biology & environment

[+ more](#)

FOR THE PRACTICE 'ENGINE-ROOM'

- ▶ Connecting data to insights
- ▶ Engaging clients with the app
- ▶ Reporting & templating
- ▶ Implementing new tech well
- ▶ Enhancing efficiency

[+ more](#)

v2 Agenda is subject to change and will be updated as session details are finalised

Brought to you by:



With thanks to our event sponsors:



AGENDA

| | DISCOVER STAGE | ACCELERATE STAGE | INNOVATE STAGE | BEST PRACTICE STUDIO |
|---------|---|---|---|---|
| 8:00am | REGISTRATION & EXPO HALL | | | |
| 9:00am | ACCELERATING FUTURES WITH NETWEALTH Matt Heine | | | |
| 10:00am | SUPERAGENCY - A GLIMPSE INTO AN AI FUTURE YOU CAN USE TODAY Dawid Naude | | | |
| 10:45am | MORNING TEA | | | |
| 11:15am | UNLOCKING PRIVATE MARKETS To be announced | NEXT-GEN NOW: WINNING THE TRUST OF TOMORROW'S CLIENTS Brett Joffe & Justin Joffe | TO BE ANNOUNCED | HOW TO ENGAGE YOUR CLIENTS USING NETWEALTH'S PORTAL & MOBILE APP Zarah O'Neill |
| 12:05pm | OPTIMISING YOUR BRAIN, BIOLOGY & BUILT ENVIRONMENT Hannah Conkey | EXPLORING GROWTH CAPITAL WITH MERCHANT, AZ NGA & BROADLEAF David Haintz, Paul Barrett & Dean Gilkison | CREATING LOYALTY THAT LASTS, ADVISABLE AUSTRALIAN KEYNOTE Rebecca Wokes | A STEP-BY-STEP GUIDE TO EFFECTIVE CLIENT REPORTING & POWERFUL TEMPLATING Kelly Hanlon |
| 12:45am | LUNCH | | | |
| 1:30pm | MODERN HNW STRATEGIES: INSIGHTS FROM KODA & EIKON Farren Williams & Katerina Nicolakopoulos | UNLOCK THE SECRETS TO CRAFTING ACTIONABLE BUSINESS PLANS Jarther Taylor | PITCH-FEST: RAPID FIRE TECH DEMOS Otivo, Intelliflo, Live Preso & CBOE | NETWEALTH FEATURES THAT ENHANCE EFFICIENCY & GIVE YOU BACK TIME TO FOCUS ON CLIENTS Kaleb Dunchue |
| 2:20pm | FROM FAMILIAR TO EXCEPTIONAL: BRANDING WITH EVERYDAY SOFTWARE Kylie Gould | HOW NOT TO BLOW UP YOUR BUSINESS FROM POOR TECH IMPLEMENTATION Danni Le Grande & Peter Worn | DATA, AUTOMATION & AI: A CLIENT & RESEARCH PERSPECTIVE – ADVICETECH 2025 Racheal Collogan | HANDS-ON WITH UNIFY: CONNECTING DATA TO REAL-TIME INSIGHTS To be announced |
| 3:00pm | AFTERNOON TEA | | | |
| 3:30pm | LEARN PRACTICAL FRAMEWORKS TO HELP YOU INNOVATE IN YOUR BUSINESS To be announced | TO BE ANNOUNCED | TO BE ANNOUNCED | |
| 4:30pm | BUILDING A BILLION-DOLLAR BUSINESS Andrew Pridham, Tania Austin & Matt Heine | | | |
| 5:15pm | NETWORKING DRINKS | | | |

v2 Agenda is subject to change and will be updated as session details are finalised

Brought to you by:



With thanks to our event sponsors:

