

Wealth Accelerator

Save time and money managing your SMSF and investments.

Netwealth Wealth Accelerator is a next generation portfolio management service that provides you and your financial adviser access to an all-in-one portfolio administration, transaction and reporting service:

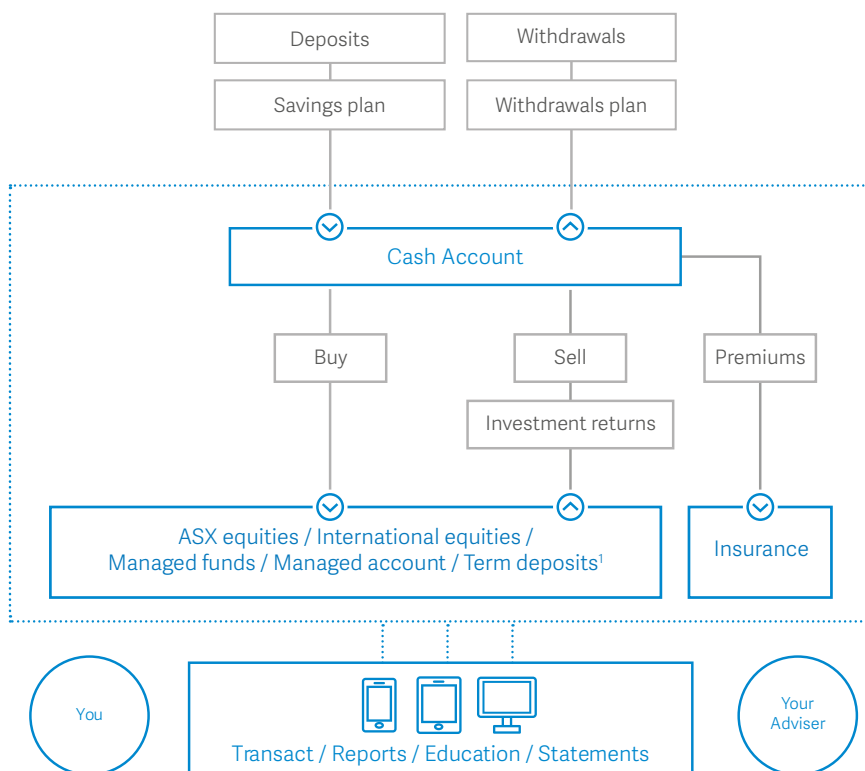
- A single account to buy and sell investments
- A wide range of investment choices
- A suite of reports to track and monitor investments
- A consolidated annual tax report suitable for all entities, including SMSF trustees

A wide range of investment options

Your Wealth Accelerator account gives you access to:

- ASX-listed shares and other securities
- Shares listed on 10 overseas exchanges
- 280+ wholesale managed funds
- Managed account investment models
- Term deposits and cash

Your wealth account



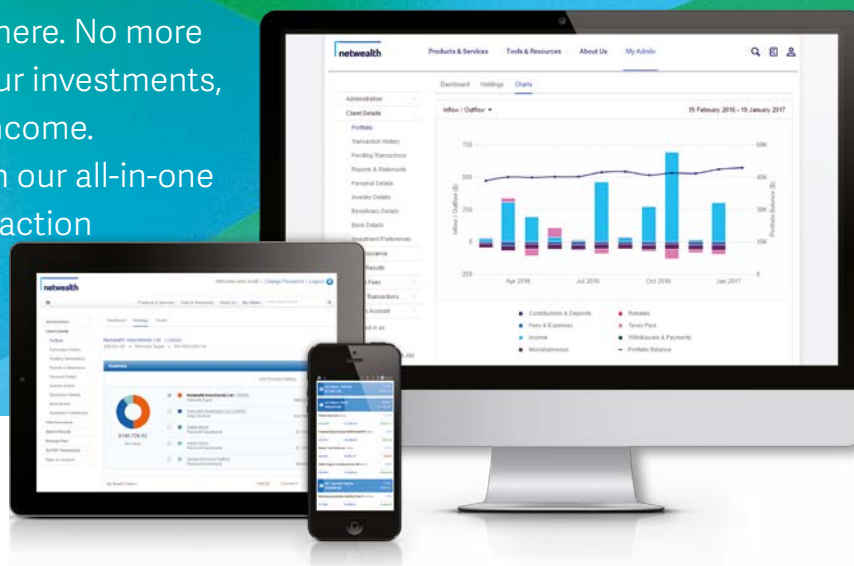
Managing your investments just got easier

You and your adviser make the investment decisions and we'll do all the work.

- Buy and sell investments within your account
- Move assets in or out of your account without having to sell them and without triggering capital gains tax
- Track and monitor your investments online within a single account
- Access via PC, mobile or tablet

¹ Not all investments are available in Core option.

No more bits of paper everywhere. No more hours spent trying to track your investments, dividends, distributions and income. Centralise your investments in our all-in-one portfolio administration, transaction and reporting service.



Say goodbye to paperwork

With Wealth Accelerator all the investments held in your account are consolidated for tax and reporting purposes. You can look at all your investments online in one place, access your complete transaction history and view tax reports when you need them.

Benefits for self-managed super funds (SMSFs)

Wealth Accelerator provides consolidated reporting which SMSF trustees and SMSF accountants or administrators can use to meet the SMSF's regulatory and tax obligations.

- Annual tax statements are designed specifically to meet SMSF tax requirements

- Online access and reports for investment and portfolio valuation and performance reporting
- The ability to download information into some accounting software packages to facilitate preparation of SMSF accounts

Investment flexibility and control

Wealth Accelerator is a flexible service that can be tailored to individual fee preferences and investment requirements.

Core offers a low-cost alternative, whilst Plus provides access to a broader range of investment options.

	Core	Plus
Cash	○	○
Term Deposits	○	○
Global Specialist Funds	○	○
280+ Managed Funds		○
ASX Equities		○
International Equities		○
Managed Models		○

Invest with confidence

Netwealth was founded in 1999 to provide astute investors with a better way to save, invest and protect their current and future wealth and financial position. We provide a range of innovative and award-winning investment and superannuation solutions.

To find out more

Contact your financial adviser and ask for a copy of the Wealth Accelerator IDPS Guide & Financial Services Guide or visit www.netwealth.com.au

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