

# SPEAKERS ANNOUNCED

## SUPERAGENCY – A GLIMPSE INTO AN AI FUTURE YOU CAN USE TODAY

**Dawid Naude**  
CEO & Founder,  
Pathfindr



## BUILDING A BILLION- DOLLAR BUSINESS

**Tania Austin**  
Founder,  
DECJUBA



**Andrew Pridham**  
Co-founder,  
MA Financial Group

Plus, hear what matters to you:

### FOR ADVISERS/ INVESTMENT DECISION MAKERS

- ▶ Unlocking private markets
- ▶ Creating loyalty that lasts
- ▶ Adviser automation & AI
- ▶ High-net-worth advice
- ▶ Pitch-Fest: rapid fire tech

[+ more](#)

### FOR BUSINESS LEADERS & ENTREPRENEURS

- ▶ Trust & next-gen clients
- ▶ Exploring growth capital
- ▶ Crafting business plans
- ▶ Branding with PowerPoint
- ▶ Brain, biology & environment

[+ more](#)

### FOR THE PRACTICE 'ENGINE-ROOM'

- ▶ Connecting data to insights
- ▶ Engaging clients with the app
- ▶ Reporting & templating
- ▶ Implementing new tech well
- ▶ Enhancing efficiency

[+ more](#)

v3 Agenda is subject to change and will be updated as session details are finalised

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## AGENDA

	DISCOVER STAGE	ACCELERATE STAGE	INNOVATE STAGE	BEST PRACTICE STUDIO
8:00am	REGISTRATION & EXHIBITION HALL			
9:15am	ACCELERATING FUTURES WITH NETWEALTH Matt Heine			
10:00am	SUPERAGENCY – A GLIMPSE INTO AN AI FUTURE YOU CAN USE TODAY Dawid Naude			
11:00am	MORNING TEA			
11:30am	<b>OPTIMISING YOUR BRAIN, BIOLOGY &amp; BUILT ENVIRONMENT</b> Hannah Conkey	<b>EXPLORING GROWTH CAPITAL WITH MERCHANT, AZ NGA &amp; BROADLEAF</b> David Haintz, Paul Barrett & Dean Gilkison	<b>CREATING LOYALTY THAT LASTS: NETWEALTH'S ADVISABLE AUSTRALIAN RESEARCH</b> Rebecca Wokes	<b>HOW TO ENGAGE YOUR CLIENTS USING NETWEALTH'S PORTAL &amp; MOBILE APP</b> Zarah O'Neill
12:20pm	<b>UNLOCKING PRIVATE MARKETS</b> To be announced	<b>NEXT-GEN NOW: WINNING THE TRUST OF TOMORROW'S CLIENTS</b> Brett Joffe & Justin Joffe	<b>DATA, AUTOMATION &amp; AI: A CLIENT &amp; RESEARCH PERSPECTIVE – ADVICETECH 2025</b> Michelle Flanagan, James Wrigley & Racheal Colloghan	<b>A STEP-BY-STEP GUIDE TO EFFECTIVE CLIENT REPORTING &amp; POWERFUL TEMPLATING</b> Kelly Hanlon
1:00pm	LUNCH			
2:00pm	<b>PITCH-FEST ON PRIVATE MARKETS: FOUR STRATEGIES THAT MATTER TODAY</b> To be announced	<b>UNLOCK THE SECRETS TO CRAFTING ACTIONABLE BUSINESS PLANS</b> Jarther Taylor	<b>PITCH-FEST: RAPID FIRE TECH DEMOS</b> Otivo, Intelliflo, Live Preso & CBOE	<b>NETWEALTH FEATURES THAT ENHANCE EFFICIENCY &amp; GIVE YOU BACK TIME TO FOCUS ON CLIENTS</b> Kaleb Dunchue
2:50pm	<b>MODERN HNW STRATEGIES: INSIGHTS FROM KODA, VIOLA PRIVATE WEALTH &amp; EIKON FINANCIAL SERVICES</b> Farren Williams, Charlie Viola & Katerina Nicolakopoulos	<b>HOW NOT TO BLOW UP YOUR BUSINESS FROM POOR TECH IMPLEMENTATION</b> Danni Le Grande & Peter Worn	<b>FROM FAMILIAR TO EXCEPTIONAL: BRANDING WITH EVERYDAY SOFTWARE</b> Kylie Gould	<b>HANDS-ON WITH UNIFY: CONNECTING DATA TO REAL-TIME INSIGHTS</b> Sarah Gritt
3:30pm	AFTERNOON TEA			
4:00pm	BUILDING A BILLION-DOLLAR BUSINESS Andrew Pridham, Tania Austin & Matt Heine			
5:00pm	NETWORKING DRINKS			

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