

See wealth differently with Netwealth's award-winning\* superannuation account and discover an expansive choice and flexibility.



# Super Accelerator

## A next gen super solution

Let Netwealth be your 'whole of wealth' superannuation solution that is as bespoke as your investment needs.



### Account options to suit any stage of your life

For those just starting out, accumulators or those in or near retirement, we have a range of account and investment options, with differing fee structures. Easily transfer your Personal Super account to an Income Stream or Transition to Retirement Income Stream account with full performance history and no CGT implications.



### Online portfolio management

Get secure access to your holdings, performance charts, reports and statements online or via our mobile app. Aggregate investment and bank accounts plus property information to give you a 'whole of wealth' view of your household portfolio.



### Group and retail insurance options

We offer competitive insurance premiums and cover for Death, Total and Permanent Disability and Income Protection with our group or retail LifeWRAP insurance.



### Clear and simple fees

Take advantage of flexible and competitive pricing, capped administration fees and an ability to fee link client family accounts for further discounts, using our cost-effective Core account or more fully optioned Plus account.

## A world of investment opportunities

Access a large range of investment options for your ideal super portfolio.



### ASX and internationally listed securities

Invest in ASX listed securities, including Exchange Traded Funds (ETFs), AREITS, listed investment companies and certain warrants. Choose from a range of international securities listed on overseas exchanges, including NYSE, NASDAQ, Deutsche Boerse, LSE, TSE and the HKE.



### Term deposits and annuities

Diversify investments in term deposits from a range of suppliers and options. Choose differing maturity lengths from a range of leading Australian banks. Also access a range of Challenger fixed term annuities on the Netwealth platform with term offers from 1 to 5 years.



### Professionally managed funds and managed account models<sup>^^</sup>

Invest across multi-sector, diversified and international equity funds and models. Choose from over 600 managed funds, many at wholesale prices.<sup>^^</sup>



### Investor rewards

Receive an investor reward of at least 0.10% per year of the value of the money held in funds on the Investor Rewards Menu. Currently the Menu has over 45 managed funds from 25+ managers.

# Manage your super your way

Change the way you look at your wealth with our online platform. With access to your financial portfolio anywhere, you can control your super your way.

## Comprehensive reporting for a different perspective

Monitor the performance of your portfolio. Gain new insights and opportunities with our comprehensive reporting and charting suite. View portfolio performance and asset allocation, individual asset movements and income. Report at an individual level or view all family linked accounts.

## Cash transaction listing

Drill down and view the details of every transaction that impacts your custodial, non-custodial and your adviser managed assets in seconds. Immediately see dividends and other income, fees, taxes, contributions and other flows.

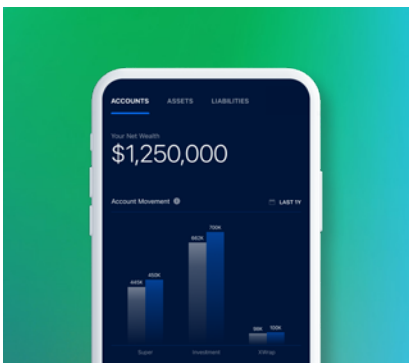
## Custom portfolio views

See your total household wealth by linking Netwealth super and investment accounts together. Also include family members, personal investments and bank accounts.



## Mobile app

Easily keep track of your super and investments on-the-go with features such as portfolio performance tracking, asset allocation viewing, and the ability to add external bank, super accounts and residential property for a comprehensive overview of your wealth.



## Flexible contribution options

Make periodic or one-off pension payments with flexible contribution options. Choose from monthly direct debit, ad-hoc direct debit, EFT, BPAY(R), Osko(R), branch deposit, and cheque.

## Online annual statements and correspondence

Receive your annual statements digitally, accessible any time from our online portal—reach out in real-time with any questions to help make tax time easier.

## Tasks and alerts

Receive notifications of important account activities, like expiring term deposits and corporate actions.

## Connect with accountants

Send data feeds of account balances and transactions to leading accounting software. Plus with your permission, your adviser can provide read-only account access to your professional advice network.

## Security

Multi-factor authentication and other security measures have been designed to give you peace of mind.

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Some investment options are not available in the Core product and for some investment options trustee investment limits apply. For more information regarding the relevant target market for Netwealth products, please refer to the products Target Market Determination available under the 'Forms and Documents' page at <http://www.netwealth.com.au>.

\*OUR AWARDS INCLUDE: Rated by Investment Trends as number 1 in Overall Satisfaction in the Platform Competitive Analysis and Benchmarking report, by users for the 10th consecutive year (2013-2023) and rated number 1 by Investment Trends for Best Platform Overall in 2017-2019 and 2021, in the Adviser Technology Needs Report. Rated by Chant West as best Advised Product of the Year for five consecutive years (2018-2022). Award for 'Overall Satisfaction with Platform', 'Value for Money', and 'Adviser Satisfaction with Mobile Access for Clients' Investment Trends 2023 Adviser Technology Needs Report; Awarded winner for best Reporting (2018-2021), Transaction Tools (2017-2022), Decision Support Tools (2017, 2019 and 2020) and Product Offering (2022) in Investment Trends Platform Competitive Analysis and Benchmarking Report; Winner award for 'Best Platform Overall', Investment Trends 2019 Platform Competitive Analysis and Benchmarking Report; Winner in the Platform Provider category of SMSF Adviser magazine's 2019 SMSF Awards; Financial Standard MAX Award for financial literacy campaign of the year 2018; 2018 Investment Platform Innovator of the Year category at the Fintech Business Awards 2018 and featured on the Australian Financial Review's most innovative companies list in 2018.