See wealth differently with Netwealth's award-winning* superannuation account and discover an expansive choice and flexibility.

netwealth

Super Accelerator

Next Gen Super Solution

The next gen super solution for all of your clients

Discover the difference by providing your clients a wide range of investments, multiple account options to suit their life needs, and sophisticated online tools to give them greater control.

Account options to suit any stage of your clients' life

For those just starting out, accumulators or those in or near retirement, we have a range of account and investment options, with differing fee structures. Easily transfer your client's Personal Super account to an Income Stream or Transition to Retirement Income Stream account with full performance history and no CGT implications.

Business efficiencies

With tools such as managed accounts, dollar cost averaging, automatic pension plan, and our SMART rebalancing technology, you can better manage client investment portfolios, cashflows and improve your overall business efficiency.

Online functionality for your clients

Give your clients secure access to their holdings, performance charts, reports and statements online or via our mobile app. Aggregate investment and bank accounts plus property information to give your clients a 'whole of wealth' view of their household portfolio.

Cost-effective solutions

Take advantage of flexible and competitive pricing, capped administration fees and an ability to fee link client family accounts for further discounts, using our cost-effective Core account or more fully optioned Plus account.

A world of investment opportunities

You and your clients can access a large range of investment options, competitive pricing and fee-saving initiatives to construct the ideal superannuation portfolio.

ASX and internationally listed securities

Invest in ASX listed securities, including Exchange Traded Funds (ETFs), AREITS, listed investment companies and certain warrants. Choose from a range of international securities listed on overseas exchanges, including NYSE, NASDAQ, Deutsche Boerse, LSE, TSE and the HKE.

Term deposits and annuities

Diversify investments in term deposits from a range of suppliers and options. Choose differing maturity lengths from a range of leading Australian banks. Also access a range of Challenger fixed term annuities on the Netwealth platform with term offers from 1 to 5 years.

Professionally managed funds and managed account models^

Invest across multi-sector, diversified and international equity funds and models. Choose from over 600 managed funds, many at wholesale prices.^^

Investor rewards

Receive an investor reward of at least 0.10% per year of the value of the money held in funds on the Investor Rewards Menu. Currently the Menu has over 45 managed funds from 25+ managers.

See your clients' super managed your way

Managing super can be challenging and time-consuming without the right tools. With Netwealth we provide you with a suite of online tools that can improve business efficiency, and also change the way you look at your clients' wealth.

Comprehensive reporting for a different perspective

Monitor the performance of your client's portfolio. Gain new insights and opportunities with our comprehensive reporting and charting suite. View portfolio performance and asset allocation, individual asset movements and income. Report at an individual level or view all family linked accounts.

External bank feeds and more for a 'whole of wealth view'

Add external bank, investment accounts and residential property data feeds for a comprehensive overview of your client's wealth.

Cash transaction listing

Drill down and view the details of every transaction that impacts your client's assets in seconds. Immediately see dividends and other income, fees, taxes, contributions and other cashflows.

Feature-rich online portfolio management tools

Manage clients' investments and portfolios using a rich set of award-winning* portfolio and transaction tools.

Mobile app

Provide your clients with a mobile app to help them easily keep track of their super and investments on-the-go. Offer them features such as portfolio performance tracking, asset allocation views, and daily business news.

Cash management

Make periodic or one-off pension payments for clients with flexible contribution options. Choose from monthly direct debit, ad-hoc direct debit, EFT, BPAY(R), Osko(R), branch deposit, and cheque.

Tasks and alerts

Receive notifications of important account activities, like expiring term deposits and corporate actions.

Tax management and optimisation

Choose min gain, max gain, LIFO, FIFO or select parcels when selling investments to get the most appropriate tax outcome for your clients.

Online annual statements and correspondence

Receive client annual statements digitally, accessible any time from our online portal—reach out in real-time with any questions to help make tax time easier.

SMART rebalancing and automatic ROAs

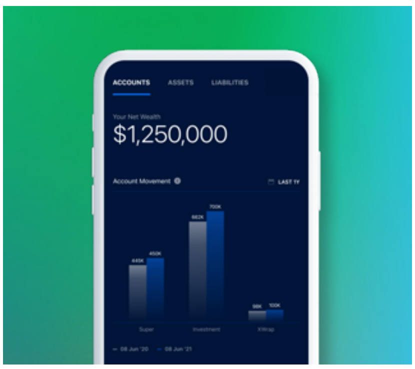
Efficiently and accurately construct, manage and rebalance client portfolios with our SMART rebalancing technology. In addition, trigger a record of advice (ROA) to your client as part of the rebalance.

eSignatures and approvals

Create a streamlined document approval process with electronic signatures and our secure client portal.

Connect with accountants

Send data feeds of account balances and transactions to leading accounting software. Plus, provide read-only client account access to their professional advice network.



Award-winning platform

With Netwealth, you are using feature-rich technology recognised as being #1 and best in class for helping deliver better wealth outcomes for you and your clients.*

Investment Trends WINNER
2023 Adviser Technology Needs Report
Overall Satisfaction: Platform
Netwealth

Investment Trends WINNER
2023 Adviser Technology Needs Report
Value for Money: Platform
Netwealth

Investment Trends WINNER
2023 Adviser Technology Needs Report
Adviser Satisfaction with Mobile Access for Clients
Netwealth

AR Adviser Ratings WINNER
2022 Australian Financial Advice Landscape Report
Platforms: Best Client Experience
Netwealth

Investment Trends WINNER
2022 Platform Competitive Analysis and Benchmarking Report
Best in Product Offering
Netwealth

Investment Trends WINNER
2022 Platform Competitive Analysis and Benchmarking Report
Best in Transaction Tools
Netwealth

Investment Trends WINNER
2022 Platform Competitive Analysis and Benchmarking Report
Best Platform Managed Accounts Functionality
Netwealth

Unlocking investment choices: Core vs Plus

Super Accelerator offers two main account options to give you and your clients greater flexibility in cost and investment options.

Core is a lower-cost option that has access to a smaller investment menu of experienced investment managers, while Plus unlocks an extensive range of investment options to choose from. For SMSFs trustees Wealth Accelerator Plus is great option.

	Super Accelerator Core	Super Accelerator Plus	SMSF services with Wealth Accelerator Plus
A curated selection of managed account models and funds^	✓	✓	✓
Term deposits, lifetime and fixed term annuities	✓	✓	✓
Insurance cover options	✓	✓	✓
ASX and internationally-listed securities		✓	✓
600+ managed funds		✓	✓
Foreign currency accounts ^^			✓
Sophisticated/wholesale investments^^			✓
Non-custodial administration			✓
SMSF establishment, year-end reporting and annual return and auditing			✓

^The Managed Models are available in certain versions of the Netwealth Managed Account and may not be available to you. Refer to the PDS provided to you for the Netwealth Managed Account. ^^A range of investments offered under an Information Memorandum (IM) are available to clients who meet the definition of 'Sophisticated Investor' or 'Wholesale Client' as outlined in the Corporations Act. You can contact a consultant to obtain a list of available investments if you meet this definition.

*OUR AWARDS INCLUDE: Rated by Investment Trends as number 1 in Overall Satisfaction in the Platform Competitive Analysis and Benchmarking report, by users for the 10th consecutive year (2013-2023) and rated number 1 by Investment Trends for Best Platform Overall in 2017-2019 and 2021, in the Adviser Technology Needs Report. Rated by Chant West as best Advised Product of the Year for five consecutive years (2018-2022). Award for 'Overall Satisfaction with Platform', 'Value for Money', and 'Adviser Satisfaction with Mobile Access for Clients' Investment Trends 2023 Adviser Technology Needs Report; Awarded winner for best Reporting (2018-2021), Transaction Tools (2017-2022), Decision Support Tools (2017, 2019 and 2020) and Product Offering (2022) in Investment Trends Platform Competitive Analysis and Benchmarking Report; Winner award for 'Best Platform Overall', Investment Trends 2019 Platform Competitive Analysis and Benchmarking Report ; Winner in the Platform Provider category of SMSF Adviser magazine's 2019 SMSF Awards; Financial Standard MAX Award for financial literacy campaign of the year 2018; 2018 Investment Platform Innovator of the Year category at the Fintech Business Awards 2018 and featured on the Australian Financial Review's most innovative companies list in 2018.