

# Wealth Accelerator

See wealth differently with Netwealth's award-winning\* investment wrap account and discover unparalleled choice and flexibility.

## See your wealth differently

Wealth Accelerator is a full-featured next-gen investment wrap platform with an extensive range of investment options – all accessible on Netwealth's award-winning online technology.



### All your investments in one place

You and your adviser can manage your investment portfolio online. Buy and sell investments, monitor their performance, manage all relevant paperwork and more.



### Enhanced tax reporting

Simplify end of year reporting with consolidated annual tax statements that help meet regulatory, accounting and tax obligations.



### Inbuilt cash management account

You and your adviser can make periodic or one-off payments to insurers, pension and to linked or third-party bank accounts via direct debit, pay anyone and BPAY®.



### Cost-effective solutions

Take advantage of flexible and competitive pricing, capped administration fees and an ability to fee link family accounts for further discounts.

## See flexible investment options

Work with your adviser and access a large range of investment options to construct your ideal portfolio^.



### ASX listed and International securities

Invest in ASX listed and international securities, including Exchange Traded Funds (ETFs), AREITS, NYSE, NASDAQ, Deutsche Boerse, LSE, TSE and the HKE.



### Professionally managed funds and managed account models

Invest in multi-sector, diversified and international equity managed funds models. Choose from over 400 managed funds, many at wholesale prices.



### Wholesale investment options

Access multi-currency trading, domestic and international bonds, plus over 40 wholesale investment products for your sophisticated and wholesale clients.

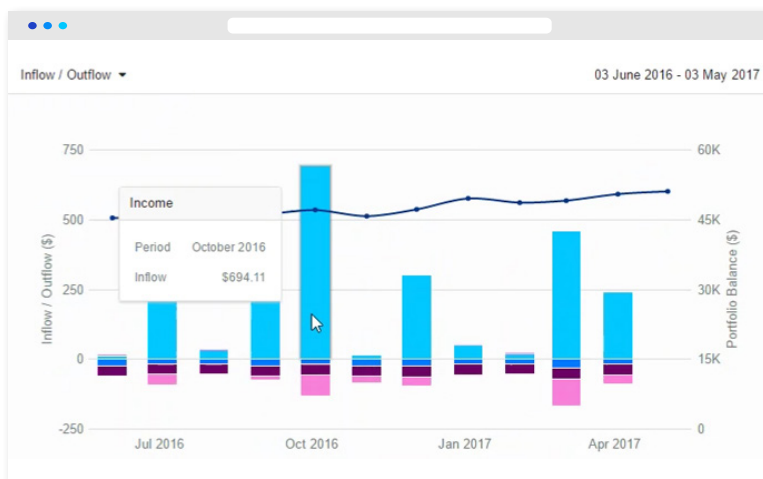


### Term deposits

Invest in term deposits from a range of suppliers and options. Choose term deposits of differing maturity lengths from a range of leading Australian banks.

# See powerful online portfolio management tools

Wealth Accelerator gives you and your adviser access to track your investments and manage your portfolios in one central, online place.



## Comprehensive reporting for a different perspective

Gain new insights and opportunities with our comprehensive reporting and charting suite.

View portfolio performance and asset allocation, individual asset movements and income. Quickly run relevant tax reports. Report at an individual level or view all family linked accounts.

Insurance and annual tax statements are designed specifically to meet SMSF tax requirements.

## Mobile app

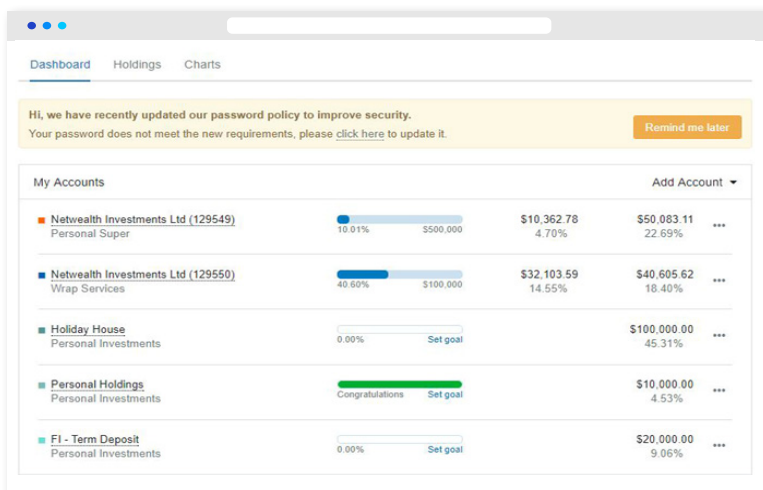
Download the mobile app to view your portfolio balance at any time.

## Tasks and alerts

Receive notifications of important account activities, like expiring term deposits and corporate actions.

## Automatic cash management

Manage cash levels by automating reinvestments each month. investments.



## Cash transaction listing

Drill down and view the details of every transaction that impacts your cash account in seconds. Immediately see dividends and other income, fees, taxes, contributions, and other flows in and out of your account.

## View your investments the way you want to

See your total wealth by linking Netwealth super and investment accounts together, including family members and personal investments. in and out of your account.

## Track tax statements

Track the completion of tax statements using our online 'tax tracker'.

## Security

Two-factor authentication and other security measures have been designed to give you peace of mind.

## Data feeds to accounting software

Data feeds account balances and transactions to leading accounting software. deposit and cheque.